

PRO FORMA FIGURES⁽¹⁾

AS OF DECEMBER 31, 2015

NEW ORGANIZATION

KEY FINANCIAL INDICATORS
POWER CAPACITY & OUTPUTS

(1) 2015 key indicators by reportable segments have been restated in accordance with IFRS 8 to reflect changes in ENGIE internal organization, effective as of January 1st 2016. 2015 EBITDA has also been restated in order to exclude non-recurring contribution of share in net income of entities accounted for using equity method. This information will be included in ENGIE consolidated financial statements for the year ended December 31, 2016. It has not been audited.



NEW REPORTING

From business units to reportable segments

Reportable segments	Nb BUs	List of BUs
NORTH AMERICA	1	North America
LATIN AMERICA	2	Latin America ⁽¹⁾ Brazil
AFRICA / ASIA	4	Africa China Middle East, South and Central Asia and Turkey (MESCAT) Asia-Pacific
BENELUX	1	Benelux
FRANCE	4	France Renewables France BtoB France BtoC France Networks
EUROPE excl. France & Benelux	2	UK North, South and Eastern Europe
INFRASTRUCTURES EUROPE	4	GRTgaz GRDF Elengy Storengy
GEM & LNG	2	Global LNG Global Energy Management (GEM)
E&P	1	E&P
OTHER	3	Generation Europe Tractebel Engineering GTT Other (including New Corp and SUEZ)

For reporting purposes, the 24 BUs are grouped into **10 reportable segments**.

Under the new organizational structure, the Group is now made up of **24 business units (BUs)** according to a region-oriented approach within a single country or a group of countries.

The previous 5 business lines do no longer exist.

(1) Including Mexico previously in North America

PROFORMA KEY FINANCIAL INDICATORS



BREAKDOWN OF REVENUES

From business lines to reportable segments

<i>In €m</i>	Energy International	Energy Europe	Global Gas & LNG	Infrastru- ctures	Energy Services	Others	2015
NORTH AMERICA	3,424				248		3,673
LATIN AMERICA	4,133				64		4,197
AFRICA / ASIA	4,119				123	2	4,244
BENELUX		5,821			2,910		8,732
FRANCE		11,830		29	8,389		20,248
EUROPE excl. France & Benelux	1,482	3,348			3,662		8,491
INFRASTRUCTURES EUROPE				3,027			3,027
GEM & LNG	575	8,968	1,777				11,320
E&P			2,242				2,242
OTHER ⁽¹⁾	801	2,044	226		605	33	3,710
TOTAL	14,534	32,011	4,246	3,055	16,001	36	69,883

⁽¹⁾ Includes Generation Europe, Tractebel Engineering, GTT, Other (including Corp.)

BREAKDOWN OF EBITDA⁽¹⁾

From business lines to reportable segments

<i>In €m</i>	Energy International	Energy Europe	Global Gas & LNG	Infrastru- ctures	Energy Services	Others	2015
NORTH AMERICA	593				40		633
LATIN AMERICA	1,561			-2	3		1,563
AFRICA / ASIA	1,236				22	-21	1,237
BENELUX		283			162		445
FRANCE		583		4	687		1,274
EUROPE excl. France & Benelux	144	216			199		559
INFRASTRUCTURES EUROPE				3,381			3,381
GEM & LNG	17	210	-31				196
E&P			1,514				1,514
OTHER ⁽²⁾	45	334	142	19	114	-182	472
TOTAL	3,596	1,627	1,625	3,402	1,227	-203	11,273

(1) EBITDA new definition excluding non recurring contribution of share in net income of entities accounted for using equity method

(2) Includes Generation Europe, Tractebel Engineering, GTT, Other (including Corp.)

BREAKDOWN OF SHARE IN NET INCOME OF ENTITIES ACCOUNTED FOR USING EQUITY METHOD

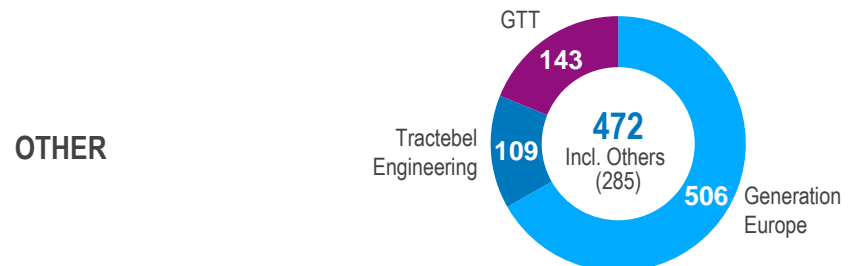
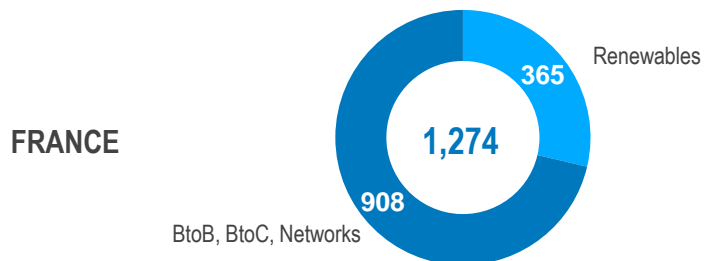
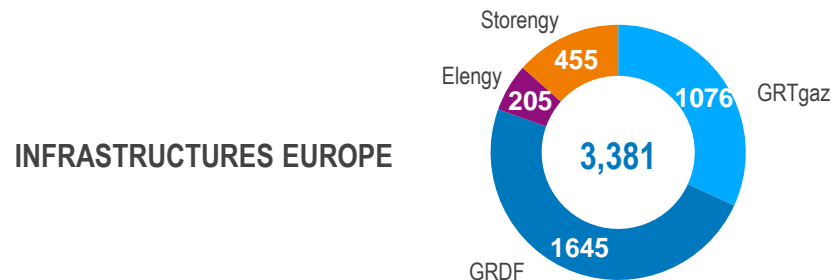
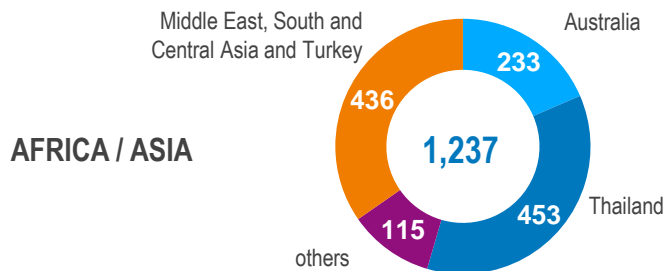
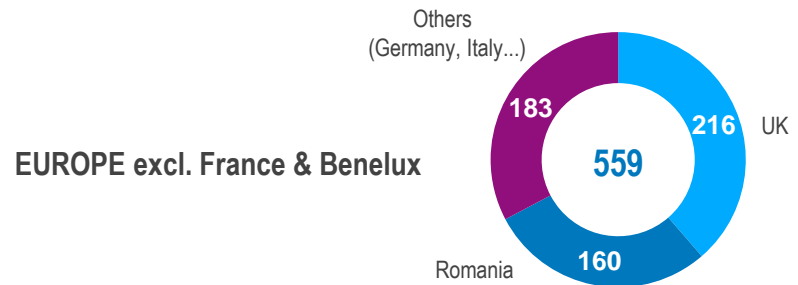
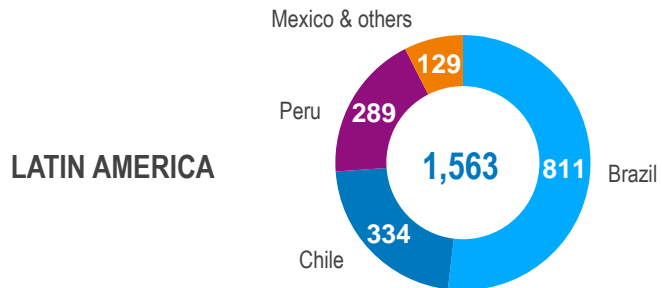
<i>In €m</i>	2015 reported	2015 recurring
NORTH AMERICA	92	98
LATIN AMERICA	-81	-81
AFRICA / ASIA	286	286
BENELUX	0	0
FRANCE	-6	-6
EUROPE excl. France & Benelux	63	76
INFRASTRUCTURES EUROPE	9	9
GEM & LNG	4	4
E&P	14	14
OTHER ⁽¹⁾	91	85
TOTAL	473	485

⁽¹⁾ Includes Generation Europe, Tractebel Engineering, GTT, Other (including Corp.)

BREAKDOWN OF EBITDA

EBITDA detail on some segments & BU

In 2015, in €m



BREAKDOWN OF CURRENT OPERATING INCOME

From business lines to reportable segments

<i>In €m</i>	Energy International	Energy Europe	Global Gas & LNG	Infrastru- ctures	Energy Services	Others	2015
NORTH AMERICA	304				28		332
LATIN AMERICA	1,174			-2	3		1,175
AFRICA / ASIA	977				16	-21	972
BENELUX		-22			114		91
FRANCE		252		1	456		709
EUROPE excl. France & Benelux	113	96			132		341
INFRASTRUCTURES EUROPE				2,054			2,054
GEM & LNG	17	149	-56				110
E&P			546				546
OTHER ⁽¹⁾	11	112	46	19	106	-298	-4
TOTAL	2,596	587	535	2,072	854	-319	6,326

⁽¹⁾ Includes Generation Europe, Tractebel Engineering, GTT, Other (including Corp.)

BREAKDOWN OF CAPEX

Reportable segments

<i>In €m</i>	Maintenance	Development	Financial	2015
NORTH AMERICA	202	66	16	283
LATIN AMERICA	157	853	131	1,140
AFRICA / ASIA	166	186	-96	257
BENELUX	398	33	169	600
FRANCE	303	591	-9	886
EUROPE excl. France & Benelux	118	149	23	290
INFRASTRUCTURES EUROPE	860	692	-2	1,551
GEM & LNG	12	40	5	57
E&P	79	948	0	1,027
OTHER ⁽¹⁾	339	266	544	1,150
TOTAL	2,634	3,825	781	7,240

⁽¹⁾ Includes Generation Europe, Tractebel Engineering, GTT, Other (including Corp.)

BREAKDOWN OF INDUSTRIAL CAPITAL EMPLOYED

Reportable segments

<i>In €m</i>	2015
NORTH AMERICA	1,247
LATIN AMERICA	7,754
AFRICA / ASIA	6,472
BENELUX ⁽¹⁾	-466
FRANCE	5,989
EUROPE excl. France & Benelux	5,220
INFRASTRUCTURES EUROPE	18,975
GEM & LNG	2,576
E&P	2,571
OTHER ⁽²⁾	9,561
TOTAL	59,899




- (1) excludes financial assets set aside to cover future costs of dismantling nuclear facilities and managing radioactive fissile material for € 1,787 m
 (2) Includes Generation Europe, Tractebel Engineering, GTT, Other (including Corp.). Of which SUEZ €1,974m.

PROFORMA EBITDA BY SEGMENT AND METIER



EBITDA 2015 BY SEGMENT AND METIER

2015 EBITDA, in €bn (unaudited)

Segments	 CUSTOMER SOLUTIONS	 LOW CO₂ POWER GENERATION		 GLOBAL NETWORKS		Other	Total
	Services Supply	RES+Thermal Contracted	Thermal Merchant	Infra-structures	Upstream		
North America		0.2	0.5	-		(0.1)	0.6
Latin America		1.4		0.2		-	1.6
Africa/Asia Pacific/ME	0.1	1.0	0.2	-	-	-	1.2
Benelux	0.3		0.1				0.4
France	0.9	0.4					1.3
Other Europe excl. France, Benelux	0.2	0.1	0.1	0.2		(0.1)	0.6
Infrastructures Europe				3.4			3.4
GEM & LNG			0.2	-	-		0.2
E&P				-	1.5		1.5
Other	0.1		0.5	-	0.1	(0.2)	0.5
Total	1.6	3.1	1.6	3.7	1.6	(0.4)	11.3
%⁽¹⁾	14%	26%	14%	32%	14%		

o/w €1.2bn services⁽²⁾
o/w -€1.2 bn renewables

(1) Excluding "Other"

(2) Remaining €0.4bn supply

GENERATION CAPACITY & ELECTRICITY OUTPUT



TOTAL INSTALLED CAPACITY BY SEGMENT

As of 12/31/2015

<i>In MW</i>	At 100%			% of consolidation ⁽¹⁾			Net ownership ⁽²⁾		
	In operation	Under construction	Total	In operation	Under construction	Total	In operation	Under construction	Total
NORTH AMERICA	12,687	22	12,709	10,750	22	10,772	10,661	22	10,683
LATIN AMERICA	16,025	2,408	18,433	12,143	2,003	14,146	8,360	1,374	9,734
<i>Chile</i>	2,081	344	2,424	2,081	344	2,424	1 104	181	1,285
<i>Peru</i>	1,902	610	2,512	1 902	610	2,512	1 175	377	1,552
<i>Mexico</i>	284	32	316	284	32	316	284	32	316
<i>Brazil</i>	11,758	1,422	13,180	7,876	1,017	8,893	5,796	784	6,580
AFRICA / ASIA	41,125	5,354	46,479	18,160	1 955	20,115	15,747	1 880	17,627
<i>Asia Pacific</i>	11,975	0	11,975	8,524	0	8,524	6,278	0	6,278
<i>Middle East, South and Central Asia and Turkey</i>	28,413	3,298	31,711	9,318	1,220	10,537	9,151	1,144	10,295
<i>Africa</i>	737	2,056	2,793	319	735	1,054	319	735	1,054
BENELUX	6,471	11	6,482	6,441	5	6,447	6,423	5	6,428
FRANCE	7,046	129	7,174	6,567	118	6,685	4,674	70	4,745
EUROPE excl. France & Benelux	4,778	10	4,788	3,744	5	3,749	3,091	5	3,096
GEM & LNG	1,100	-	1,100	1,100	-	1,100	1,100	-	1,100
OTHER	27,899	196	28,095	24,243	196	24,438	22,676	187	22,863
Generation Europe	27,562	17	27,579	23,906	17	23,923	22,569	17	22,586
Solaire Direct	337	179	516	337	179	516	107	170	277
TOTAL	117,131	8,129	125,261	83,148	4,304	87,452	72,733	3,543	76,276

(1) % of consolidation for full and joint operations affiliates and % holding for equity consolidated companies

(2) ENGIE ownership

TOTAL INSTALLED CAPACITY BY SEGMENT AND BY FUEL

As of 12/31/2015, at 100%

<i>In MW</i>	Biomass and biogas	Coal	Hydro	Natural gas	Nuclear	Other non renewable	Solar	Wind	Total
NORTH AMERICA	130	726	1,341	9,741	-	69	22	659	12,687
LATIN AMERICA	96	1,994	10,715	1,915	-	1,092	5	209	16,025
<i>Chile</i>	-	1,036	45	636	-	314	2	48	2,081
<i>Peru</i>	-	125	255	805	-	719	-	-	1,902
<i>Mexico</i>	-	-	-	284	-	-	-	-	284
<i>Brazil</i>	96	833	10,415	190	-	60	3	161	11,758
AFRICA / ASIA	30	5,826	152	33,854	-	820	2	441	41,125
<i>Asia Pacific</i>	30	5,557	152	5,710	-	478	2	46	11,975
<i>Middle East, South and Central Asia and Turkey</i>	-	269	-	28,144	-	-	-	-	28,413
<i>Africa</i>	-	-	-	-	-	342	-	395	737
BENELUX ⁽¹⁾	-	-	-	-	6,197	-	6	268	6,471
FRANCE	93	18	3,865	988	-	333	198	1,550	7,046
EUROPE excl. France & Benelux	9	88	2,328	664	-	60	50	1,579	4,778
GEM & LNG	-	-	-	1,100	-	-	-	-	1,100
OTHER	648	6,443	1,306	17,586	-	1,579	337	-	27,899
Generation Europe	648	6,443	1,306	17,586	-	1,579	-	-	27,562
Solaire Direct	-	-	-	-	-	-	337	-	337
TOTAL	1,005	15,095	19,707	65,848	6,197	3,953	621	4,706	117,131

(1) Nuclear capacity includes France (1,218 TWh) and Germany&others (603 TWh)

ELECTRICITY OUTPUT BY SEGMENT

As of 12/31/2015

<i>In TWh</i>	At 100%	% of consolidation⁽¹⁾	Net ownership⁽²⁾
NORTH AMERICA	49.3	39.8	39.2
LATIN AMERICA	76.0	58.2	39.9
<i>Brazil</i>	57.5	39.7	28.7
AFRICA / ASIA	218.8	98.2	85.3
Asia Pacific	60.8	45.5	33.2
middle East, South and Central Asia and Turkey	156.8	52.1	51.5
Africa	1.2	0.6	0.6
BENELUX	28.6	28.5	28.5
FRANCE	21.6	20.8	13.3
France BtoB	1.5	1.5	1.5
France RES	18.2	17.4	9.9
France Réseaux	1.9	1.9	1.9
EUROPE excl. France & Benelux	7.9	5.9	5.1
GEM & LNG	7.6	7.6	7.6
OTHER	81.7	74.1	69.0
Generation Europe	81.6	74.0	69.0
Solaire Direct	0.1	0.1	-
TOTAL	491.4	333.0	287.9

(1) % of consolidation for full and joint operations affiliates and % holding for equity consolidated companies

(2) ENGIE ownership

ELECTRICITY OUTPUT BY SEGMENT AND BY FUEL

As of 12/31/2015, in % consolidation

	Biomass and biogas	Coal	Hydro	Natural gas	Nuclear	Other non renewable	Solar	Wind	Total
NORTH AMERICA	0.8	3,5	1.6	32.8		0,4	0,0	0.8	39.8
LATIN AMERICA	0.4	11.7	34.0	11.2		0.2	-	0.7	58.2
<i>Brazil</i>	0.4	4.7	32.8	1.1		-	-	0.6	39.7
AFRICA / ASIA	-	31.4	0,4	65.3		0,4	0,0	0.7	98.2
Asia Pacific	-	29.8	0,4	14.8		0.3	0,0	0.1	45.5
Middle East, South and Central Asia and Turkey	-	1.6	-	50.5		0.1	-	-	52.1
Africa	-	-	-	-		-	-	0.6	0.6
BENELUX	-	-	-	-	28.0	-	-	0.5	28.5
FRANCE	0.7	-	15.2	1.7		0.8	0.1	2.3	20.7
France BtoB	0.6	-	-	0.8		-	-	-	1.5
France RES	-	-	15.0	-		-	0.1	2.2	17.4
France Réseaux	0.1	-	0.2	0.8		0.7	-	-	1.9
EUROPE excl. France & Benelux	0.1	0.2	2.5	1.3		-	-	1.8	5.9
GEM & LNG	-	-	-	7.6	-	-	-	-	7.6
OTHER	4.3	25.4	1,2	38.7		4.5	0.1	-	74.1
Generation Europe	4.3	25.4	1,2	38.7	-	4.5	-	-	74.0
Solaire Direct	-	-	-	-	-	-	0.1	-	0.1
TOTAL	6.3	72.1	54.8	158.5	28.0	6.3	0.3	6.8	333.0